

Report of Condition

Consolidated domestic subsidiaries of:

Signature Bank in the state of TX at the close of business on December 31, 2010

Dollar Amounts in Thousands

ASSETS

Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin	4,098
Interest-bearing balances	43,986
Securities:	
Held-to-maturity securities	0
Available-for-sale securities	14,126
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold	0
Securities purchased under agreements to resell	0
Loans and lease financing receivables:	
Loans and leases held for sale	0
Loans and leases, net of unearned income	62,433
LESS: Allowance for loan and lease losses	667
Loans and leases, net of unearned income and allowance	61,766
Trading assets	0
Premises and fixed assets (including capitalized leases)	450
Other real estate owned	335
Investments in unconsolidated subsidiaries and associated companies	4
Direct and indirect investments in real estate ventures	0
Intangible assets:	
Goodwill	0
Other intangible assets	0
Other assets	1,340
Total assets	126,105

Dollar Amounts in Thousands

LIABILITIES

Deposits:	
In domestic offices	116,722
Noninterest-bearing	21,225
Interest-bearing	95,497
Federal funds purchased and securities sold under agreements to repurchase:	
Federal funds purchased	0
Securities sold under agreements to repurchase	0
Trading liabilities	0

Report of Condition (continued)

Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)	0
Subordinated notes and debentures.	0
Other liabilities	125
Total liabilities	116,847

Dollar Amounts in Thousands

EQUITY CAPITAL

Perpetual preferred stock and related surplus.	0
Common stock.	300
Surplus (exclude all surplus related to preferred stock).	7,700
Retained earnings.	1,617
Accumulated other comprehensive income.	-359
Other equity capital components.	0
Total bank equity capital	9,258
Noncontrolling (minority) interests in consolidated subsidiaries.	0
Total equity capital	9,258
Total liabilities and equity capital	126,105

We, the undersigned directors (trustees), attest to the correctness of this Report of Condition for this report date and declare that the Report of Condition has been examined by us and to the best of our knowledge and belief have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct.

Director (Trustee)	Director (Trustee)	Director (Trustee)
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I, Kimberly A. Schultz (Senior Vice President/Cashier) of the named bank, attest that this Report of Condition for this report date has been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct to the best of my knowledge and belief.

Signature of Chief Financial Officer (or Equivalent)	Date of Signature
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